REDHORSE CRM V8.4 RELEASE NOTES 04/02/2018

8.4.4909	NEW	Outlook 365 online sync engine
8.4.4909	NEW	Flag emails in the email center
8.4.4909	NEW	New email button on the Schedule Activity window to email all contacts in the activity
8.4.4909	NEW	Alerts on Contact, Account, Campaign and all business module windows
8.4.4909	NEW	Excel import of contacts and products no longer require Excel to be installed on the local machine
8.4.4909	NEW	Word document merge and label printing no longer require Word to be installed on the local machine
8.4.4909	NEW	Multiple repeating sections may now be used in Word merge documents and RedHorse merge documents
8.4.4909	NEW	Redesigned label printing
8.4.4909	NEW	Print labels from the addresses tab
8.4.4909	FIX	Error refreshing campaigns when saving campaign and campaigns window is closed
8.4.4909	FIX	Error copying campaign action recid to clipboard before action has been saved
8.4.4909	FIX	Null error calculating totals on quotes
8.4.4909	FIX	Null error editing quote item when description is null
8.4.4909	FIX	Error saving business module before a contact has been selected
8.4.4909	FIX	Error when clicking email pic on contact or account window
8.4.4909	FIX	Error in admin trying to set a module number less than 2
8.4.4909	FIX	Error sending email when embedded part can not be saved to disk because the path is too long
8.4.4909	FIX	Validate FROM address for smtp settings before sending email
8.4.4909	FIX	Validate TO address before sending email
8.4.4909	FIX	Error creating filter test for boolean field = null
8.4.4909	FIX	Better validation of filter criteria before running filters to prevent user errors
8.4.4909	FIX	Error adding new row to filter critera by using insert command
8.4.4909	FIX	Error when right clicking "click to add" row in filter builder
8.4.4909	FIX	Fix alarm query so that it does not ignore activity with invalid urgency values
8.4.4909	FIX	Error running email rule from campaign actions when there is no email address
8.4.4909	FIX	Error merging contacts when a field value has been deleted and is null
8.4.4909	FIX	Delete orphan quote_items if they exist when adding a new quote template
8.4.4909	FIX	Email address not merging in internal RedHorse reports
8.4.4909	FIX	Message telling user Excel must be installed locally to create a pivot table report type
8.4.4909	FIX	Removed option to send email from inside RedHorse using Outlook
8.4.4909	NEW	Add years to GoldMine email import
8.4.4909	FIX	GoldMine email import logs email import errors and will no longer stop the email import with a msg to the user
8.4.4909	NEW	Open each campaign action results in new window
8.4.4909	NEW	Use CTRL+Shift+M to manually clear payments and transfers in Stripe Integration
8.4.4909	NEW	Use CTRL+Shift+Q to manually send Stripe customers to QuickBooks
8.4.4909	FIX	Added America/Chicago to ical timezone list
8.4.4909	FIX	Facebook friends list no longer available. Tab turned off in social window
8.4.4909	NEW	New PDF file generator
8.4.4909	NEW	Added filter row to Admin Products table and Admin Reports table
8.4.4909	FIX	Error editing merge template from Admin Docs window
8.4.4909	FIX	Default pending tab email file button to Auto File
8.4.4909	FIX	No longer require CRM_ before word merge template file name
8.4.4909	FIX	Add curtaining filter on phone callerid popup window
8.4.4909	FIX	Close RedHorse merge report if user cancels instead of selecting parameter
8.4.4910	FIX	New method to dial skype using the app store install
8.4.4911	FIX	Always open default browser when clicking hyperlink in view email dialog
8.4.4912	FIX	Clone billto and shipto address when cloning quote
8.4.4913	FIX	automatically select qb billto and qb shipto address if they exist when creating quote
8.4.4913	FIX	Separate dialog to specify SQL Server reporting database in report settings
8.4.4913	FIX	Allow SQL Reports for SQL 2017
8.4.4929	FIX	Add directory when setting Admin, Maintenance, Paths
8.4.4929	FIX	Alarm Date and Alarm Type added to the Grid Views in Global Viewer
8.4.4929	FIX	Fix issue in calendar to display all recurring calendar items
8.4.4929	FIX	Fix issue in calendar To-Do grid to enable saved views in the options area
8.4.4929	NEW	Show customer tax code and rate on Quote items tab tax checkbox
8.4.4929	NEW	Show customer tax code and rate on Accounting tab on Contact and Account window
8.4.4929	NEW	New installer for all service engines rhservicessetup.exe includes Gmail, O365, Workflow, CC and Mailgun
8.4.4941	NEW	Updated Tinymce
8.4.4942	FIX	Fix issue where activity is locked in use when closing activity with x in tab instead of Close button
8.4.4942	FIX	This update to RedHorse requires .NET 4.6.1. Before updating RedHorse, be sure to update .NET on your server and workstations if they have not yet been updated.

Structure Changes

O365_LOGS	New Table
CAL	Add Column O365ID
EMAILS	Add Column FLAG
QB_BILL	New Table
QB_INVOICE	New Table
QB_INVOICELINEDETAIL	New Table
QB_TXNEXPENSELINEDETA	New Table
STRIPE_CUSTOMERS	New Table
STRIPE_PAYMENTS	New Table
STRIPE_SUBSCRIPTIONS	New Table
STRIPE_TRANSFERS	New Table

STRIPE_TRANSFERS	Add Column TRANSFERLINEID
STRIPE_TRANSFERS	Add Column DESCRIPTION
STRIPE_TRANSFERS	Add Column SOURCE
STRIPE_TRANSFERS	Add Column SOURCEID
STRIPE_CUSTOMERS	Add Column CARDNAME
ALERTS	New Table