

REDHORSE CRM V6.0 RELEASE NOTES 01/16/2014

- 6.0.4553 NEW Synchronization with Constant Contact
- 6.0.4553 NEW New Constant Contact campaign action
- 6.0.4553 NEW Ability to send Workflow email on business module sent to assigned user
- 6.0.4553 NEW Support for links to web documents like Google Docs and DropBox
- 6.0.4553 NEW New Log tabs in the Global Viewer for Workflow, Gmail sync and Constant Contact sync
- 6.0.4553 NEW New support for QuickBooks 2013 contact notes. Be sure to run wksetup.exe on any workstation using the QuickBooks link. Also be sure to go to Admin, Accounting and update your database by clicking Create SQL QB DB.
- 6.0.4553 NEW Ability to set Owner and Curtaining on Account and Contact records from Workflow
- 6.0.4553 NEW Support for date formats different from MM/dd/yyyy
- 6.0.4553 NEW Ability to set contact types for campaign cost vendors
- 6.0.4553 NEW Archive contacts and accounts before deleting
- 6.0.4553 FIX Error auto sending email with null date
- 6.0.4553 FIX Error editing General admin settings in Express edition
- 6.0.4553 FIX Delete lead workflow links when deleting a lead
- 6.0.4553 FIX Custom toolbar button for email will use selected template or new email template but not both
- 6.0.4554 FIX Error creating lead from workflow regarding Reference field and ClosedDate
- 6.0.4554 FIX Backspace on schedule activity time field sets date to today
- 6.0.4555 FIX Do not include template emails when archiving
- 6.0.4555 FIX Unable to move slider fully on windows on newly created business module records
- 6.0.4555 FIX Error on history archive tab regarding pcontrecid
- 6.0.4557 FIX Reply to All emails are missing Re: in the subject line
- 6.0.4557 FIX Edit email preferences in Admin Center shows email rules from current user rather than user being edited
- 6.0.4557 FIX Error updating RedHorse from the Help, Check for Updates menu
- 6.0.4560 FIX Ensure that workflow isn't attached to new business module template records
- 6.0.4560 FIX Better management of web import emails that are formatted in html instead of text
- 6.0.4560 FIX Do not double schedule activity for user when scheduling activity to multiple groups and users
- 6.0.4561 FIX Automatically update QuickBooks SQL components if integration is enabled
- 6.0.4562 FIX Error saving integration settings when Constant Contact interval is not set
- 6.0.4564 NEW New options to give better control over TAPI phone dialling
- 6.0.4565 FIX Error adding change order to existing contract
- 6.0.4565 FIX Compatibility with Twitter requirement for secure connection
- 6.0.4565 FIX Check Availability on schedule activity should be date set on activity not Jan 1
- 6.0.4565 FIX Assign user email rule puts sent mail into inbox

Structure Changes

- Campaign_Metrics New table
- Campaign_Metrics_Di New table
- Campaign_Metrics_Lc New table
- CustomView_Rules Alter Column DataArea varchar (50)
- CustomView_Rules Alter Column DataView varchar (50)