

REDHORSE CRM V6.2 RELEASE NOTES 04/17/2014

- 6.2.4592 NEW Connect to IMAP email accounts
- 6.2.4592 NEW Support for SSL and TLS encrypted connections for SMTP servers
- 6.2.4592 NEW New Admin area for Archives
- 6.2.4592 NEW Page Break merge field for RedHorse merge documents
- 6.2.4592 NEW When attaching wf to contact, better selection of campaign drip strategy
- 6.2.4592 NEW When attaching wf to contact by email rule or web import, add contact to group attached to campaign action
- 6.2.4592 NEW Ownership for KB articles
- 6.2.4592 NEW Gmail calendar sync option to remove guest when syncing
- 6.2.4592 NEW Better partial curtaining on Contacts and Accounts, with more control over toolbar options and hiding tabs
- 6.2.4592 NEW Support for labels with Office 2010 and Office 2013
- 6.2.4592 NEW Support for GoldMine email import for 2014
- 6.2.4592 FIX Fix issue in KB where an entry can be dragged and parent recid is set to itself
- 6.2.4593 FIX Error creating new quote when the items tab is the first tab
- 6.2.4593 NEW Creating PDF from Reports View window saves pdf file on docs tab
- 6.2.4593 NEW Compatibility with Microsoft SQL 2014
- 6.2.4594 NEW Compatibility with Windows 8.1 and Internet Explorer 11
- 6.2.4595 FIX Error updating progress bar during GoldMine import
- 6.2.4595 FIX UpdateBy and UpdateOn fields missing from Contact_Custom during GoldMine import
- 6.2.4595 FIX Error when setting Stage or Resultcode fields to Multi-Select
- 6.2.4595 FIX Error closing email when pending tab is no longer open

Structure Changes

- KB Add Column OWNER