

REDHORSE CRM V6.4 RELEASE NOTES 9/2/2014

- 6.4.4609 NEW Customizable new contact and new account window
- 6.4.4609 NEW Support for iCal invitations
- 6.4.4609 NEW Do not allow parts to be deleted when they have already been used in a quote or bill
- 6.4.4609 NEW Ability to mark products active and inactive
- 6.4.4609 NEW Custom color for over due Tickets in the Tickets grids
- 6.4.4609 NEW Custom colors for overage on Project Items and Contract Items grids
- 6.4.4609 NEW Save grid settings in the Admin Center main window
- 6.4.4609 NEW New notes field on Workflow Strategies and Steps for documentation of workflow methodology
- 6.4.4609 NEW New versions of Infragistics User Interface controls. After running setup.exe, also be sure to update Constant Contact Sync Engine, Workflow Engine and Gmail Sync Engine, if you are using them.
- 6.4.4609 FIX Error when using Date data type in custom field
- 6.4.4609 FIX Adding ToDo from Calendar window should select ToDo as activity type
- 6.4.4609 FIX Internal RedHorse report displaying on Preview window but not View window
- 6.4.4609 FIX Error in Gmail sync when imported data has null UpdateOn value
- 6.4.4609 FIX Filter on private emails does not show all private emails for the logged in user
- 6.4.4615 FIX Do not select entire quoted email body when replying to a text email
- 6.4.4618 FIX Error scheduling distributed activity without alarm
- 6.4.4618 FIX Error editing recurring activity without alarm
- 6.4.4618 FIX Moved Quickbooks sync message to front screen for users that find it hidden
- 6.4.4619 FIX Use Appointment instead of Call for iCal meeting requests from outside sources
- 6.4.4619 FIX Department and Title are not saved on custom new contact dialog
- 6.4.4619 FIX Error deleting ToDo activity
- 6.4.4619 FIX Replying Maybe or No to a gmail ical event shows accepted in body of reply
- 6.4.4619 FIX Ship Method field showing incorrect lookup list when QuickBooks link is not being used
- 6.4.4619 FIX When creating new products, check Active checkbox by default
- 6.4.4620 FIX Default to tabbed windows for new users
- 6.4.4620 FIX On schedule dialog, contact name is being selected when incomplete, place cursor at end of text instead
- 6.4.4620 FIX Remind user to save QuickBooks settings before creating new SQL QB database
- 6.4.4620 FIX Email Setting for TLS not sticking in edit settings window
- 6.4.4620 FIX Do not close application when user is retrieving email and chooses cancel
- 6.4.4620 NEW Hot Tracking on window tabs and close button on each tab

Structure Changes

- PRODUCTS Add Column ACTIVE
- WORKFLOW Add Column NOTES
- WORKFLOW_STEPS Add Column NOTES1
- CAL_ICAL New table