

REDHORSE CRM V7.2 RELEASE NOTES 08/27/2015

7.2.4711	NEW	New HTML editor for emails, internal RedHorse reports and the KB
7.2.4711	NEW	Integration with Office 365 Business, Business Premium, Enterprise ProPlus and Enterprise E3
7.2.4711	NEW	Filter Workflow strategies in admin by active and inactive
7.2.4711	NEW	Filter Products in admin by active and inactive
7.2.4711	NEW	After running setup.exe, also be sure to update Gmail Sync Engine, if you are using it. Also, all users syncing to Gmail should open User Preferences and confirm Gmail authentication.
7.2.4711	NEW	Button to copy recid into clipboard. Used in Workflow Strategy and Campaign Action
7.2.4713	NEW	Button on Workflow tab to detach and reattach workflow
7.2.4713	NEW	Allow attaching new workflow from the global viewer selected rows
7.2.4713	NEW	Notify user when adding a stored procedure action and the stored procedure does not exist. Used in Email Rules, Workflow and Report Data Sources
7.2.4713	NEW	New workflow wait step setting to allow waiting a number of minutes
7.2.4715	NEW	Send custom parameter values to custom stored procedures when running workflow
7.2.4715	NEW	Send workflow email to a selected referral record
7.2.4715	NEW	Increased timeout running custom stored procedure from workflow
7.2.4715	FIX	Workflow test step was erroring when finding data with a single quote
7.2.4715	FIX	Send Quotes to QuickBooks with sold date rather than document date
7.2.4715	NEW	After running setup.exe, also be sure to update Workflow Engine, if you are using it.
7.2.4716	NEW	RedHorse has all new code signing digital certificates for all installer and applications. These certificates ensure that the software came from RedHorse Systems, Inc. as the publisher. Install any of the RedHorse components that you are using to update these certificates, including Constant Contact Sync, Gmail Sync and Workflow Engine. The new certificates may also cause QuickBooks to ask for reauthentication when syncing. Simply reauthenticate and syncing to QuickBooks will continue.
7.2.4719	NEW	Additional redundant license checking
7.2.4720	FIX	Save setting for Search box state in KB so that it will remain open or closed based on user's preference
7.2.4720	FIX	Set focus on search text box when opening the KB and search box is open
7.2.4720	FIX	Update PDF compatibility for Windows 10
7.2.4721	FIX	ContactSubtype not updating during web import
7.2.4721	FIX	Unable to log in after forcing logout on more users than the license count
7.2.4721	FIX	Do not allow forced logout for the user MASTER
7.2.4721	FIX	Retain Gmail sync settings when it is disabled for a user

Structure Changes