

REDHORSE CRM V7.4 RELEASE NOTES 11/10/2015

7.4.4731	NEW	New User Manual
7.4.4731	NEW	Drawer navigation pane
7.4.4731	NEW	Import survey answers from Excel
7.4.4731	NEW	Import social ids from Excel
7.4.4734	NEW	User Security Setting to hide Quote profit and cost boxes
7.4.4734	NEW	User Security Setting to hide uncurtained records
7.4.4734	NEW	Copy saved grid layout to other users
7.4.4734	NEW	Add a new contact when scheduling an activity
7.4.4734	NEW	Allow docking of Main Toolbar to Top, Bottom, Left or Right
7.4.4734	NEW	Add accounts to Recent menu
7.4.4734	NEW	Distribution Lists: Choose to send email to group or filter as many recipients on one email or one email to each recipient
7.4.4734	NEW	Search for emails in the Email Center
7.4.4734	NEW	Mark emails read or unread in the Email Center
7.4.4734	NEW	Show unread emails as bold in the Email Center
7.4.4734	NEW	Better highlighting in grids when multiple rows are selected
7.4.4734	NEW	New ability to install Workflow, Gmail Sync and Constant Contact Sync from a location other than the RedHorse folder
7.4.4734	NEW	Choose which activity types sync to Gmail
7.4.4734	NEW	New Infragistics controls
7.4.4734	NEW	Updated Constant Contact api library
7.4.4734	NEW	Enhanced Constant Contact integration. Ability to create Constant Contact email template from RedHorse. Ability to send test email from RedHorse. Ability to schedule email sending from RedHorse. Automatic checking of Group count when scheduling.
7.4.4734	FIX	Activity preview not showing on Week view in Calendar
7.4.4734	NEW	Viewing logs no longer available from service manager for Constant Contact Sync Engine, Workflow Engine and Gmail Sync Engine
7.4.4734	NEW	End of support for Office 2003 Word merge documents
7.4.4734	NEW	After running setup.exe, also be sure to update Constant Contact Sync Engine, Workflow Engine and Gmail Sync Engine, if you are using them.
7.4.4739	FIX	Fixed authentication error with Constant Contact. Any install using Constant Contact must update to authenticate.
7.4.4744	FIX	Fix last payment date and amount on Accounting viewer tab
7.4.4744	FIX	Add html begin and end tags to email templates added to Constant Contact
7.4.4744	FIX	Fix merge documents admin button not showing on toolbar
7.4.4744	FIX	Fix email search in email center opens email as template

Structure Changes