

REDHORSE CRM V8.2 RELEASE NOTES 12/01/2017

8.2.4874	NEW	New Quote Builder for quote creation
8.2.4874	NEW	New data repair options for addresses
8.2.4874	NEW	Select an email template from quote sold dialog
8.2.4874	NEW	Email button on linked documents tab now sends multiple file attachments and web doc links
8.2.4874	NEW	Save web docs from hyperlinks in emails to the Docs tab
8.2.4874	NEW	Check availability from iCal notification
8.2.4874	NEW	Lock cal records when in use by another user
8.2.4874	FIX	Pasting a field in screen designer will no longer have text in the field
8.2.4874	FIX	default to delete file and all links when deleting a linked doc
8.2.4874	FIX	Global update was not setting update time
8.2.4874	FIX	Fix parent child relationship in addresses fields for Accounts
8.2.4874	FIX	Fix account email archive tab that isn't showing data
8.2.4874	FIX	In Email View attachments section, moving or copying file will open Folder Browser dialog to document mgmt path
8.2.4874	FIX	Imap auto retrieve emails getting linked to users contact record
8.2.4874	NEW	Show only one activity in calendar when there are multiple contacts on the activity
8.2.4874	NEW	Show only one email on the pending tab when there are multiple links to the email
8.2.4874	NEW	New version of email editor tinymce
8.2.4880	NEW	Allow sync engines to recover if SQL Server becomes available after being offline
8.2.4880	NEW	Auto update graphical calendar to show new activities automatically
8.2.4880	FIX	Error saving quote when source field is null
8.2.4881	FIX	Error clicking zoom on campaign metrics when there aren't any metrics
8.2.4881	FIX	Error adding ticket to kb before it has been saved
8.2.4881	FIX	Error refreshing folder tree in Email Center
8.2.4881	FIX	Error finding current node in folder tree in Email Center
8.2.4881	FIX	Memory error trying to send an email too large
8.2.4881	FIX	Error sending email when access to the file is denied or the file is open
8.2.4881	FIX	Error downloading messages that object is nothing when saving attachments
8.2.4881	FIX	Error downloading messages when attachment is open by another user
8.2.4881	FIX	Error getting contact field lookups when a screen design label has a single quote in it
8.2.4882	FIX	Error when adding cc to email when Recipient is not the active cell in the grid
8.2.4882	FIX	Send message to user when aging update fails on accounting viewer
8.2.4882	FIX	Error refreshing QuickBooks aging
8.2.4882	FIX	Link all unlinked gmail calendar items to the users contact record

Structure Changes

QB_INVOICELINEDetail	New Column TAXABLE
RECORDSINUSE	New Table
QUOTES	New Column TAXABLE
QUOTES	New Column TAXCODE
QUOTES	New Column TAXRATE
SUBSCRIPTIONS	New Column TERMS
SUBSCRIPTIONS	New Column TAXABLE
SUBSCRIPTIONS	New Column TAXCODE
SUBSCRIPTIONS	New Column TAXRATE