

REDHORSE CRM V9.0 RELEASE NOTES 1/23/2019

9.0.5000	NEW	New face for RedHorse
9.0.5000	NEW	New Gantt chart for Internal Projects
9.0.5000	NEW	New Prospecting module
9.0.5000	NEW	make all open file dialogs begin at doc mgmt parent folder
9.0.5000	NEW	immediate action checking tax flag checkbox in quote items
9.0.5000	NEW	immediate action checking product custom pricing option in product maintenance
9.0.5000	NEW	immediate action checking checkboxes in doc mgmt folders and files setup
9.0.5000	NEW	immediate action checking checkboxes in doc mgmt auto link to business module setup
9.0.5000	NEW	immediate action checking checkbox in user admin tabs selection
9.0.5000	NEW	Add hyperlinks to Contact and Account on Pending, History, Linked Contacts, Leads, Touches,
9.0.5000	NEW	New resolution code for Issues
9.0.5000	NEW	Ability to edit and delete resolved issues
9.0.5000	NEW	Preview pane in issues tab
9.0.5000	NEW	Setting to turn off icons on main toolbars
9.0.5000	NEW	Setting to turn off icons on email toolbars
9.0.5000	NEW	Default data sources for Expense Reports and Expense Items for internal RedHorse reports
9.0.5000	NEW	New functions in repair to merge duplicate accounts and contacts
9.0.5000	NEW	bulk update pending tab in global viewer
9.0.5000	NEW	bulk update status on telemarketing queue tabs
9.0.5000	NEW	open social site from social tab
9.0.5000	NEW	open chart in larger dialog window from dashboard
9.0.5000	NEW	Add list of entries to Lookup
9.0.5000	NEW	Excel import expanded to include up to 15 history records
9.0.5000	NEW	Show email attachments linked to business module records
9.0.5000	NEW	New charts tab on projects
9.0.5000	NEW	New chart types - Doughnut, Radial Gauge, Linear Gauge and more
9.0.5000	NEW	Allow user to select email folders to sync for Gmail and Outlook 365
9.0.5000	NEW	Sync activity priority colors when syncing with Gmail
9.0.5013	NEW	Clone external data sources
9.0.5013	NEW	Allow adding and deleting rows in external data sources
9.0.5014	NEW	Schedule and Complete from the project toolbar
9.0.5015	NEW	Allow administrator to test SQL login for external data connection
9.0.5016	FIX	Better error messaging when external data connection cannot be made
9.0.5016	FIX	Close RedHorse when unable to connect to sql and core user settings cannot be read
9.0.5016	FIX	Strip applewebdata embedded images that cause URI prefix error replying to emails
9.0.5017	FIX	Error retrieving email and inserting attachments when the email has embedded images and no inline parts
9.0.5020	FIX	Error closing user settings dialog from admin

Structure Changes

USERS	Add Column USERS9
TM	Add Column RECTYPE
TM	Add Column REF
TM	Alter Column MATCHID
TM	Alter Column CONTACTTYPE
TM_PHONE	Add Table
TM_HISTORY	Add Table
TM_SOCIAL	Add Table
TM_EMAILS	Add Table
TM_WEBSITES	Add Table
TM_QUEUES	Alter Column PROMOTE
CHARTS	Add Column CHARTSTYLE
PROJECTS	Add Column PROJECTID
PROJECTS	Add Column ITEMSTYLE
PROJECT_ITEMS	Add Column ITEMID
PROJECT_ITEMS	Alter Column DESCRIPTION
PROJECT_ITEMS	Alter Column EXTENDEDESCRIPTION

PROJECT_ITEMS	Add Column ALLPROPERTIES
PROJECT_ITEMS	Add Column PARENTTASKID
PROJECT_ITEMS	Add Column ISSUMMARYTASK
PROJECT_ITEMS	Add Column DURATION
EMAILS	Alter Column MESSAGEID